



# 美國華人醫師會

Association of Chinese American Physicians USA, Inc.

## ACAP Practice Management Meeting

Friday 11/05/2021 6:30 pm – 9 pm

Sheraton LaGuardia East Hotel

135-20 39th Ave, Flushing, NY 11354

7<sup>th</sup> Floor Gallery Room

- 6:45 pm - 6:50 pm**      **Welcome Remarks & Opening Speech**
- Jin Li, MD  
Vice President  
Association of Chinese American Physicians USA
- 6:50 pm - 7:20 pm**      **How to Succeed in Value Based and Quality Incentive Programs**
- Wes Merritt  
Director of Sales  
Medical Informatix, Inc.
- 7:20 pm - 7:50 pm**      **2021 Year-End Tax and Trust Planning**
- Tracy Y. Chen  
Financial Services Professional Agent  
CA Insurance License #0M12649  
Registered Representative offering securities through NYLIFE Securities LLC (member FINRA/SIPC)  
New York Life Insurance Company
- 7:50 pm - 8:20 pm**      **Health Insurance, Medical Coding and Reimbursement**
- Dr. Rafeeqe Ahmad, MD, MPH, CPH, CCA  
President of Academic Affairs  
Compu21 Institute
- 8:20 pm - 8:50 pm**      **Tax Efficient Wealth Transfer Planning and Spousal Lifetime Access Trust (SLAT)**
- Sindy Kong  
Managing Partner  
MedPro Advisory Group